

Coffee Day Enterprises Limited

CIN: U55101KA2008PLC046866 Registered office: 23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru 560 001



**PART I**

Statement of unaudited standalone financial results for the quarter and half year ended on 30 September 2015

(Rs. in Millions)

Sl. No.	Particulars	Quarter ended			Half year ended		Year ended
		30 September 2015	30 June 2015	30 September 2014	30 September 2015	30 September 2014	31 March 2015
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>						
	a) Revenue from operations, net	67.70	27.52	14.57	95.22	40.62	160.28
	b) Other operating income	26.19	87.31	43.65	113.50	65.48	126.60
	<b>Total income from operations (net)</b>	<b>93.89</b>	<b>114.83</b>	<b>58.22</b>	<b>208.72</b>	<b>106.10</b>	<b>286.88</b>
<b>2</b>	<b>Expenses</b>						
	a) Purchase of stock in trade	48.56	-	-	48.56	-	66.19
	b) Employee benefit expense	14.56	13.77	11.35	28.33	21.84	48.34
	c) Depreciation and amortisation expenses	1.76	1.72	1.73	3.48	3.42	6.29
	d) Advertisement expenses	31.19	62.56	5.07	93.75	33.79	42.49
	e) Other expenses	10.81	13.26	9.61	24.07	22.43	78.94
	<b>Total expenses</b>	<b>106.88</b>	<b>91.31</b>	<b>27.76</b>	<b>198.19</b>	<b>81.48</b>	<b>242.25</b>
<b>3</b>	<b>(Loss)/ Profit from operations before other income, finance costs and exceptional items (1 - 2)</b>	<b>(12.99)</b>	<b>23.52</b>	<b>30.46</b>	<b>10.53</b>	<b>24.62</b>	<b>44.63</b>
<b>4</b>	Other income	3.72	7.10	5.96	10.82	9.47	20.37
<b>5</b>	<b>(Loss)/ Profit from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>(9.27)</b>	<b>30.62</b>	<b>36.42</b>	<b>21.35</b>	<b>34.09</b>	<b>65.00</b>
<b>6</b>	Finance costs	372.46	340.59	324.00	713.05	646.21	1,322.94
<b>7</b>	<b>(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>(381.73)</b>	<b>(309.97)</b>	<b>(287.58)</b>	<b>(691.70)</b>	<b>(612.12)</b>	<b>(1,257.94)</b>
<b>8</b>	Exceptional income/ (expense)	-	-	-	-	-	-
<b>9</b>	<b>(Loss) from ordinary activities before tax (7 - 8)</b>	<b>(381.73)</b>	<b>(309.97)</b>	<b>(287.58)</b>	<b>(691.70)</b>	<b>(612.12)</b>	<b>(1,257.94)</b>
<b>10</b>	Tax expense, net	-	-	-	-	-	-
<b>11</b>	<b>Net (loss) from ordinary activities after tax (9-10)</b>	<b>(381.73)</b>	<b>(309.97)</b>	<b>(287.58)</b>	<b>(691.70)</b>	<b>(612.12)</b>	<b>(1,257.94)</b>
<b>12</b>	Paid-up equity share capital (face value of Rs 10 each)	1,709.41	1,167.32	142.47	1,709.41	142.47	145.92
<b>13</b>	Reserves (excluding revaluation reserve), annualised	-	-	-	-	-	3,745.05
<b>14</b>	Earnings/ (loss) per share (not annualised)						
	Basic (Rs.)	(3.23)	(2.65)	(2.18)	(5.89)	(5.03)	(10.80)
	Diluted (Rs.)	(3.23)	(2.65)	(2.18)	(5.89)	(5.03)	(10.80)

## PART II

Select information for the quarter and half year ended 30 September 2015

Sl. No.	Particulars	Quarter ended			Half year ended		Year ended
		30 September 2015	30 June 2015	30 September 2014	30 September 2015	30 September 2014	31 March 2015
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public shareholding</b>						
	- Number of shares	62,673,448	8,465,112	671,508	62,673,448	671,508	1,058,139
	- Percentage of shareholding	36.66%	7.25%	4.71%	36.66%	4.71%	7.25%
<b>2</b>	<b>Promoters and promoter group shareholding</b>						
	<b>a) Pledged/Encumbered</b>						
	- Number of shares	-	-	13,180,357	-	13,180,357	13,048,233
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	97.09%	-	97.09%	96.41%
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	92.51%	-	92.51%	89.42%
	<b>b) Non-encumbered</b>						
	- Number of shares	108,267,296	108,267,296	395,132	108,267,296	395,132	485,179
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	2.91%	100%	2.91%	3.59%
	- Percentage of shares (as a % of the total share capital of the Company)	63.34%	92.75%	2.77%	63.34%	2.77%	3.33%

## Segment reporting:

(Rs in Millions, except as otherwise stated)

	Particulars	Quarter ended			Year to date figures for the period ended		Previous year ended
		30 September 2015	30 June 2015	30 September 2014	30 September 2015	30 September 2014	31 March 2015
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Segment revenue</b>						
	a) Coffee trading	50.95	-	-	50.95	-	66.51
	b) Hospitality	16.75	27.52	14.57	44.27	40.62	93.77
	c) Investment operation	26.19	87.31	43.65	113.50	65.48	126.60
	<b>Total income from operations (net)</b>	<b>93.89</b>	<b>114.83</b>	<b>58.22</b>	<b>208.72</b>	<b>106.10</b>	<b>286.88</b>
<b>2</b>	<b>Segment results (profit / (loss) before tax and interest from each segment)</b>						
	a) Coffee trading	2.39	-	-	2.39	-	0.32
	b) Hospitality	(7.02)	1.96	(4.12)	(5.06)	(2.69)	2.71
	c) Investment operation	26.19	87.31	43.65	113.50	65.48	126.60
	<b>Total</b>	<b>21.56</b>	<b>89.27</b>	<b>39.53</b>	<b>110.83</b>	<b>62.79</b>	<b>129.63</b>
	<b>Unallocable</b>						
	- Finance costs	372.46	340.59	324.00	713.05	646.21	1,322.94
	- Other expense	34.55	65.75	9.07	100.30	38.15	85.00
	- Other income	3.72	7.10	5.96	10.82	9.47	20.37
	<b>(Loss) before tax</b>	<b>(381.73)</b>	<b>(309.97)</b>	<b>(287.58)</b>	<b>(691.70)</b>	<b>(612.11)</b>	<b>(1,257.94)</b>
<b>3</b>	<b>Segment capital employed</b> (Segment assets - segment liabilities)						
	a) Coffee trading	-	-	-	-	-	-
	b) Hospitality	75.13	75.11	75.15	75.13	75.15	75.84
	c) Investment operation	20,669.98	20,964.99	20,667.34	20,669.98	20,667.34	20,612.01
	d) Unallocated	(977.01)	(876.78)	(717.53)	(977.01)	(717.53)	(944.64)
	<b>Total</b>	<b>19,768.10</b>	<b>20,163.32</b>	<b>20,024.96</b>	<b>19,768.10</b>	<b>20,024.96</b>	<b>19,743.21</b>

**Coffee Day Enterprises Limited**  
Registered office: 23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru 560 001

**PART III**

Statement of assets and liabilities

(Rs in Millions)

Particulars	As at	
	30 September 2015	31 March 2015
	(Unaudited)	(Audited)
<b>Equity and liabilities</b>		
<b><u>Shareholders' funds</u></b>		
Share capital	1,709.41	162.31
Reserves and surplus	7,208.69	3,745.05
	<b>8,918.10</b>	<b>3,907.36</b>
<b><u>Non-current liabilities</u></b>		
Long-term borrowings	6,800.00	12,115.82
Other long-term liabilities	308.80	210.72
Long-term provisions	386.58	279.93
	<b>7,495.38</b>	<b>12,606.47</b>
<b><u>Current liabilities</u></b>		
Short-term borrowings	270.00	300.00
Trade payables	6.64	7.33
Other current liabilities	4,278.88	3,902.13
Short-term provisions	0.38	212.61
	<b>4,555.90</b>	<b>4,422.07</b>
	<b>20,969.38</b>	<b>20,935.90</b>
<b>Assets</b>		
<b><u>Non current assets</u></b>		
Fixed assets		
- Tangible fixed assets	89.29	91.04
- Intangible fixed assets	0.13	-
	<b>89.42</b>	<b>91.04</b>
Non-current investments	15,865.32	15,865.32
Long-term loans and advances	4,618.24	4,524.36
Other non-current assets	174.14	186.02
	<b>20,657.70</b>	<b>20,575.70</b>
<b><u>Current assets</u></b>		
Trade receivables	5.53	2.94
Cash and bank balances	6.38	6.60
Short-term loan and advances	206.58	259.14
Other current assets	3.77	0.48
	<b>222.26</b>	<b>269.16</b>
	<b>20,969.38</b>	<b>20,935.90</b>

**Notes:**

- 1 The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors in their meeting held on 9 November 2015 and have undergone a 'Limited Review' by the Statutory Auditors of the Company. The review report of the Statutory Auditors is being filed with the Bombay Stock Exchange and National Stock Exchange and is also available on the Company's website at [www.coffeeday.com](http://www.coffeeday.com).
- 2 Pursuant to the provisions of the Listing Agreement, the Management has decided to publish consolidated financial results in the newspapers. However, the standalone financial results will be made available on the Company's website [www.coffeeday.com](http://www.coffeeday.com) and also on the website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com))
- 3 Subsequent to the period end, the Company has completed its Initial Public Offer (IPO) and raised a total capital of Rs. 11,500 million by issuing 35,060,975 equity shares of Rs 10 each at a premium of Rs 318 per share. The equity shares of the Company were listed on BSE and NSE effective 2 November 2015.
- 4 During the six months period ended 30 September 2015, the Company has issued 102,140,857 number of equity shares as a bonus shares in the ratio of 1:7. Further, subsequent to the bonus issue, the Company has converted 63,158,232 number of compulsorily convertible debentures and 1,357,410 number of compulsorily convertible preference into 54,208,336 number of equity shares as per the terms and conditions specified in the agreement.
- 5 Status of investor complaints for the quarter ended 30 September 2015:

<b>Particulars</b>	<b>Opening</b>	<b>Received</b>	<b>Resolved</b>	<b>Pending</b>
Number of complaints	Nil	Nil	Nil	Nil

For and on behalf of the Board of Directors

**V. G. Siddhartha**

**Chairman & Managing Director**

**Coffee Day Enterprises Limited (Formerly Coffee Day Enterprises Private Limited & Coffee Day Resorts Private Limited)**

Place: Bangalore

Date: 09th November, 2015

**PART I** Statement of unaudited consolidated financial results for the quarter and half year ended on 30 September 2015

(Rs. in Millions)

Sl. No.	Particulars	Quarter ended			Half year ended		Year ended
		30 September 2015	30 June 2015	30 September 2014	30 September 2015	30 September 2014	31 March 2015
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>						
	a) Net sales / Income from operations (net of excise duty)	6,591.75	6,103.01	5,685.50	12,694.76	11,549.41	24,463.28
	b) Other operating income	66.15	127.63	86.52	193.78	174.42	330.28
	<b>Total income from operations (net)</b>	<b>6,657.90</b>	<b>6,230.64</b>	<b>5,772.02</b>	<b>12,888.54</b>	<b>11,723.83</b>	<b>24,793.56</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of material consumed	1,122.99	1,515.02	1,326.03	2,638.01	3,021.59	6,175.96
	b) Purchase of stock-in-trade	110.31	-	-	110.31	19.78	131.44
	c) Cost of logistics services	1,599.62	1,200.29	1,721.48	2,799.91	3,409.36	6,725.36
	d) Changes in inventories of finished goods, work-in-progress and stock in trade	(45.92)	129.61	13.47	83.69	(69.11)	273.91
	e) Employee benefit expense	863.70	767.87	646.99	1,631.57	1,193.36	2,541.68
	f) Depreciation and amortisation expenses	686.21	645.94	649.63	1,332.15	1,255.45	2,574.16
	g) Rent	410.10	409.68	339.47	819.78	711.63	1,403.81
	h) Other expenses	1,377.60	1,185.91	982.84	2,563.51	1,792.84	3,805.62
	<b>Total expenses</b>	<b>6,124.60</b>	<b>5,854.32</b>	<b>5,679.90</b>	<b>11,978.92</b>	<b>11,334.90</b>	<b>23,631.94</b>
<b>3</b>	<b>Profit from operations before other income, finance costs and exceptional items (1 - 2)</b>	<b>533.30</b>	<b>376.32</b>	<b>92.12</b>	<b>909.62</b>	<b>388.93</b>	<b>1,161.62</b>
<b>4</b>	Other income	127.63	119.10	145.87	246.73	326.89	693.60
<b>5</b>	<b>Profit from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>660.93</b>	<b>495.42</b>	<b>237.99</b>	<b>1,156.35</b>	<b>715.82</b>	<b>1,855.22</b>
<b>6</b>	Finance costs	850.59	833.66	774.01	1,684.25	1,594.64	3,262.33
<b>7</b>	<b>(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>(189.66)</b>	<b>(338.24)</b>	<b>(536.02)</b>	<b>(527.90)</b>	<b>(878.82)</b>	<b>(1,407.11)</b>
<b>8</b>	Exceptional income / (expense)	-	-	-	-	-	-
<b>9</b>	<b>(Loss) from ordinary activities before tax (7 - 8)</b>	<b>(189.66)</b>	<b>(338.24)</b>	<b>(536.02)</b>	<b>(527.90)</b>	<b>(878.82)</b>	<b>(1,407.11)</b>
<b>10</b>	Tax expense, net	94.75	51.28	14.06	146.03	44.12	150.24
<b>11</b>	<b>(Loss) for the period (9-10)</b>	<b>(284.41)</b>	<b>(389.52)</b>	<b>(550.08)</b>	<b>(673.93)</b>	<b>(922.94)</b>	<b>(1,557.35)</b>
<b>12</b>	Share of profit of associates	256.30	225.13	203.89	481.44	474.29	903.17
		<b>(28.11)</b>	<b>(164.39)</b>	<b>(346.19)</b>	<b>(192.49)</b>	<b>(448.65)</b>	<b>(654.18)</b>
<b>13</b>	Minority Interest	(65.27)	(22.32)	(51.79)	(87.59)	(42.54)	(183.50)
<b>14</b>	<b>Net (loss) after tax, minority interest and share of profit of associates (11-12-13)</b>	<b>(93.38)</b>	<b>(186.71)</b>	<b>(397.98)</b>	<b>(280.08)</b>	<b>(491.19)</b>	<b>(837.68)</b>
<b>15</b>	Paid-up equity share capital (face value of Rs 10 each)	1,709.41	1,167.32	142.47	1,709.41	142.47	145.92
<b>16</b>	Reserves (excluding revaluation reserve), annualised	-	-	-	-	-	5,312.91
<b>17</b>	Earnings / (loss) per share (not annualised)						
	Basic (Rs.)	(0.79)	(1.60)	(3.49)	(2.39)	(4.31)	(7.18)
	Diluted (Rs.)	(0.79)	(1.60)	(3.49)	(2.39)	(4.31)	(7.18)

**PART II** Select information for the quarter ended and half year ended 30 September 2015

Select information for the quarter and six months ended 30 September 2015							
Sl. No.	Particulars	Quarter ended			Half year ended		Year ended
		30 September 2015	30 June 2015	30 September 2014	30 September 2015	30 September 2014	31 March 2015
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public shareholding</b>						
	- Number of shares	62,673,448	8,465,112	671,508	62,673,448	671,508	1,058,139
	- Percentage of shareholding	36.66%	7.25%	4.71%	36.66%	4.71%	7.25%
<b>2</b>	<b>Promoters and promoter group shareholding</b>						
	<b>a) Pledged/Encumbered</b>						
	- Number of shares	-	-	13,180,357	-	13,180,357	13,048,233
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	97.09%	0.00%	97.09%	96.41%
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	92.51%	0.00%	92.51%	89.42%
	<b>b) Non-encumbered</b>						
	- Number of shares	108,267,296	108,267,296	395,132	108,267,296	395,132	485,179
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	2.91%	100.00%	2.91%	3.59%
	- Percentage of shares (as a % of the total share capital of the Company)	63.34%	92.75%	2.77%	63.34%	2.77%	3.33%

**PART III** Statement of assets and liabilities

Particulars	As at	
	30 September 2015	31 March 2015
	(Unaudited)	(Audited)
<b>EQUITY AND LIABILITIES</b>		
<b>Shareholders' funds</b>		
Share capital	1,709.41	162.31
Reserves and surplus	9,180.81	5,312.91
	<b>10,890.22</b>	<b>5,475.22</b>
<b>Minority Interest</b>	<b>5,189.34</b>	<b>5,101.75</b>
<b>Non-current liabilities</b>		
Long-term borrowings	27,135.62	30,461.84
Deferred tax liabilities (net)	110.42	166.48
Other long-term liabilities	2,242.98	1,952.86
Long-term provisions	470.55	514.02
	<b>29,959.57</b>	<b>33,095.20</b>
<b>Current liabilities</b>		
Short-term borrowings	6,554.09	5,033.83
Trade payables	1,675.68	1,654.31
Other current liabilities	10,052.35	9,472.23
Short-term provisions	200.22	303.15
	<b>18,482.34</b>	<b>16,463.52</b>
	<b>64,521.47</b>	<b>60,135.69</b>
<b>Assets</b>		
<b>Non current assets</b>		
Fixed assets		
- Tangible and intangible fixed assets	20,513.48	19,654.09
- Capital work in progress	10,401.77	9,972.63
	<b>30,915.25</b>	<b>29,626.72</b>
Goodwill on consolidation	5,130.23	5,130.23
Non-current investments	5,348.72	5,176.78
Deferred tax assets (net)	22.82	26.84
Long-term loans and advances	4,722.34	4,644.72
Other non-current assets	1,528.14	1,147.82
	<b>11,622.02</b>	<b>10,996.16</b>
<b>Current assets</b>		
Current investment	139.15	-
Inventories	1,145.81	1,258.30
Trade receivables	2,888.79	3,338.96
Cash and bank balances	10,093.69	7,427.73
Short-term loan and advances	1,531.83	1,849.28
Other current assets	1,054.70	508.31
	<b>16,853.97</b>	<b>14,382.58</b>
	<b>64,521.47</b>	<b>60,135.69</b>

Consolidated Segment wise revenue, results and capital employed

(Rs. in Millions)

Sl. No.	Particulars	Quarter ended			Half year ended		Year ended
		30 September 2015	30 June 2015	30 September 2014	30 September 2015	30 September 2014	31 March 2015
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Segment revenue</b>						
	a) Coffee and related business	2,850.41	3,392.55	2,894.49	6,242.96	6,025.34	12,803.92
	b) Leasing of commercial office space	301.62	287.30	201.50	588.92	444.84	1,007.95
	c) Hospitality services	94.61	75.86	52.16	170.48	126.25	257.27
	d) Financial services	1,235.15	808.39	486.45	2,043.54	890.33	2,224.67
	e) Integrated multimodal logistics	2,021.50	1,593.30	2,067.78	3,614.80	4,098.50	8,190.76
	f) Others	154.61	73.24	69.64	227.85	138.57	308.99
	<b>Net income from operations</b>	<b>6,657.90</b>	<b>6,230.64</b>	<b>5,772.02</b>	<b>12,888.55</b>	<b>11,723.83</b>	<b>24,793.56</b>
<b>2</b>	<b>Segment results</b>						
	<b>Profit / (loss) before tax and interest from each segment</b>						
	a) Coffee and related business	154.19	161.00	43.80	315.20	163.85	382.64
	b) Leasing of commercial office space	93.97	123.62	16.41	217.58	87.46	289.44
	c) Hospitality services	(15.61)	10.09	(17.77)	(5.51)	(19.57)	(23.31)
	d) Financial services	192.33	37.47	(42.95)	229.80	3.79	139.42
	e) Integrated multimodal logistics	121.18	103.86	104.05	225.04	191.33	393.70
	f) Others	18.43	5.83	9.65	24.26	11.84	49.04
	<b>Total</b>	<b>564.49</b>	<b>441.87</b>	<b>113.18</b>	<b>1,006.37</b>	<b>438.70</b>	<b>1,230.93</b>
	<b>Unallocable</b>						
	Less: Finance costs	850.59	833.66	774.01	1,684.25	1,594.64	3,262.33
	Less: Other unallocable expenses	31.19	65.56	21.06	96.75	49.79	69.32
	Add: Other income	127.63	119.10	145.87	246.73	326.89	693.60
	<b>Profit/ (loss) before tax</b>	<b>(189.66)</b>	<b>(338.24)</b>	<b>(536.02)</b>	<b>(527.90)</b>	<b>(878.82)</b>	<b>(1,407.11)</b>
<b>3</b>	<b>Capital employed</b>						
	a) Coffee and related business	10,947.89	11,162.91	12,478.71	10,947.89	12,478.71	11,806.19
	b) Leasing of commercial office space	12,137.02	9,210.19	10,220.34	12,137.02	10,220.34	8,249.16
	c) Hospitality services	4,536.58	4,814.61	5,371.93	4,536.58	5,371.93	4,898.65
	d) Financial services	982.37	630.63	1,120.86	982.37	1,120.86	659.74
	e) Integrated multimodal logistics	17,305.08	14,830.18	14,001.66	17,305.08	14,001.66	14,305.44
	f) Others	344.86	317.47	343.82	344.86	343.82	302.19
	<b>Total</b>	<b>46,253.80</b>	<b>40,965.99</b>	<b>43,537.32</b>	<b>46,253.80</b>	<b>43,537.32</b>	<b>40,221.37</b>
	<b>Unallocable assets</b>	<b>10,885.34</b>	<b>13,730.31</b>	<b>10,130.72</b>	<b>10,885.34</b>	<b>10,130.72</b>	<b>12,668.16</b>
		<b>57,139.14</b>	<b>54,696.28</b>	<b>53,668.04</b>	<b>57,139.14</b>	<b>53,668.04</b>	<b>52,889.53</b>



**Notes:**

- 1 The above results of Coffee Day Enterprises Limited ("the Company"), its subsidiaries, associates and joint ventures, (collectively known as "the CCD Group") are prepared in accordance with requirement of the Accounting Standard-21 "Consolidated Financial Statements" prescribed by Companies (Accounting Standard) Rules, 2006 (as amended).

The consolidated figures above include figures of subsidiary companies namely Coffee Day Global Limited, Tanglin Developments Limited, Coffee Day Hotels and Resorts Private Limited, Coffee Day Trading Limited, Way2Wealth Securities Private Limited, Amalgamated Holdings Limited, Ganga Coffee Curing Works Limited, A.N Coffeeday International Limited, Coffee Day Properties (India) Private Limited, Classic Coffee Curing Works, Coffeelab Limited, Coffee Day Gastronomie Und Kaffeehandles GmbH, Coffee Day CZ a.s, Tanglin Retail Realty Developments Private Limited, Sical Logistics Limited, Sical Infra Assets Limited, Sical Iron Ore Terminal Limited, Sical Iron Ore Terminal (Mangalore) Limited, Norsea Offshore India Limited, Nagpur Sical Gupta Logistics Limited, Bergen Offshore Logistics Pte. Limited, Norsea Global Offshore Pte Limited, Nagpur Sical Gupta Road Terminal Limited, Sical Multimodal and Rail Transport Limited, Sical Adams Offshore Limited, Girividyuth India Limited, Wilderness Resorts Private Limited, Karnataka Wildlife Resorts Private Limited, Mandi2Market Traders Private Limited, Way2Wealth Distributors Private Limited, Way2Wealth Capital Private Limited, Way2Wealth Realty Advisors Private Limited, Way2Wealth Brokers Private Limited, Way2Wealth Insurance Brokers Private Limited, AlphaGrep Securities Private Limited, Way2Wealth Commodities Private Limited, Techno Shares and Stocks Limited, Way2Wealth Illuminati Pte. Limited, Techno Commodity Broking Private Limited, AlphaGrep Holding HK Limited, Magnasoft Consulting India Private Limited, Magnasoft Europe Limited and Magnasoft Spatial Services Inc.

The consolidated figures above include proportionate figures of joint ventures namely PSA Sical Terminals Limited, Sical Sattva Rail Terminal Private Limited, AlphaGrep Technologies Limited as well as the Group's share of profits from associate companies namely Itiam Systems Private Limited, Global Edge Software Private Limited, Mindtree Limited, Barefoot Resorts and Leisure India Private Limited. .

- 2 The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors in their meeting held on 9 November 2015 and have undergone a "Limited Review" by the Statutory Auditors of the Company. The review report of the Statutory Auditors is being filed with the Bombay Stock Exchange and National Stock Exchange and is also available on the Company's website at [www.coffeeday.com](http://www.coffeeday.com).
- 3 Pursuant to the provisions of the Listing Agreement, the Management has decided to publish consolidated financial results in the newspapers. However, the standalone financial results will be made available on the Company's website [www.coffeeday.com](http://www.coffeeday.com) and also on the website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com))
- 4 Subsequent to the period end, the Company has completed its Initial Public Offer (IPO) and raised a total capital of Rs. 11,500 million by issuing 35,060,975 equity shares of Rs 10 each at a premium of Rs 318 per share. The equity shares of the Company were listed on BSE and NSE effective 2 November 2015.
- 5 During the six months period ended 30 September 2015, the Company has issued 102,140,857 number of equity shares as a bonus shares in the ratio of 1:7. Further, subsequent to the bonus issue, the Company has converted 63,158,232 number of compulsorily convertible debentures and 1,357,410 number of compulsorily convertible preference into 54,208,336 number of equity shares as per the terms and conditions specified in the agreement.

- 6 Information of standalone unaudited financial results of the Company in terms of Clause 41 (VI) (b) of the Listing Agreement is as under:

Particulars	Quarter ended			Year ended
	30 September 2015	30 June 2015	30 September 2014	31 March 2015
	Unaudited	Audited	Unaudited	Audited
Total income from operations, net	93.89	114.83	58.22	286.88
(Loss)/ profit before tax and exceptional items	(381.73)	(309.97)	(287.58)	(1,257.94)
(Loss)/ profit after tax and exceptional items	(381.73)	(309.97)	(287.58)	(1,257.94)

- 7 Status of investor complaints for the quarter ended 30 September 2015:

Particulars	Opening	Received	Resolved	Pending
Number of complaints	Nil	Nil	Nil	Nil

For and on behalf of the Board of Directors

**V. G. Siddhartha**

**Chairman & Managing Director**

**Coffee Day Enterprises Limited (Formerly Coffee Day Enterprises Private Limited & Coffee Day Resorts Private Limited)**

Place: Bangalore

Date: November 9th, 2015