



COFFEE DAY ENTERPRISES LIMITED

To,

**National Stock Exchange of India Limited
Manager-Listing
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
Tel No. 022-2659 8237/38
takeover@nse.co.in**

**BSE Limited
General manager-DSC
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
Tel No. 022-2272 2039/37/3121
corp.relations@bseindia.com**

Dear Sirs,

31st January, 2018

Regulation 30 (Disclosure of Events or Information)-SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 this is to inform that, Regional Director, MCA, South East Region has vide its order dated 30th January, 2018 under section 233 of Companies Act, 2013 approved the scheme of amalgamation between subsidiary of the company i.e. Coffee Day Global Limited with its wholly owned subsidiaries (Amalgamated Holdings Limited, Coffee Day Properties (India) Private Limited and Ganga Coffee Curing Works Limited).

The order received from the Regional Director is attached herewith for your reference and records.

Kindly take the same on record.

Thanking you,

Yours Truly,

For Coffee Day Enterprises Limited

**Sadananda Poojary
Company Secretary & Compliance Officer
F5223**

FORM NO.CAA.12

[Pursuant to Section 233 and rule 25(5)]

CP No. 3(Karnataka)/CP No.11/2017/RD(SER)/Sec.233 of CA 2013/2017

Confirmation order of Scheme of merger or amalgamation
between

M/s. Amalgamated Holdings Limited (Transferor company No.1) and M/s. Coffee Day Properties (India) Private Limited (Transferor Company No.2) and M/s. Ganga Coffee Curing Works Limited (Transferor Company No.3) and M/s. Coffee Day Global Limited (Transferee Company)

Pursuant to the provisions of Section 233, the Scheme of Compromise, Arrangement or merger of M/s. Amalgamated Holdings Limited (Transferor company No.1) and M/s. Coffee Day Properties (India) Private Limited (Transferor Company No.2) and M/s. Ganga Coffee Curing Works Limited (Transferor Company No.3) and M/s. Coffee Day Global Limited (Transferee Company) approved by their respective members and creditors as required under section 233(1)(b) and (d), is hereby confirmed and the Scheme shall be effective from the 01st day of April, 2017.

A copy of the approved scheme is attached to this order.



M. R. Bhat
(M. R. BHAT)
REGIONAL DIRECTOR
(SOUTH EAST REGION)

Encl : As above.

Date : 30.01.2018

Place : Hyderabad