Coffee Day Enterprises Limited CIN: U55101KA2008PLC046866 Registered office: 23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru 560 001



PART I Statement of unaudited standalone financial results for the quarter and half year ended on 30 September 2015

(Rs. in Millions)

			Quarter ended		Half yea	Year ended	
Sl. No.	Particulars	30 September 2015	30 June 2015	30 September 2014	30 September 2015	30 September 2014	31 March 2015
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	a) Revenue from operations, net	67.70	27.52	14.57	95.22	40.62	160.28
	b) Other operating income	26.19	87.31	43.65	113.50	65.48	126.60
	Total income from operations (net)	93.89	114.83	58.22	208.72	106.10	286.88
2	Expenses						
_	a) Purchase of stock in trade	48.56	_	_	48.56	_	66.19
	b) Employee benefit expense	14.56	13.77	11.35	28.33	21.84	48.34
	c) Depreciation and amortisation expenses	1.76	1.72	1.73	3.48	3.42	6.29
	d) Advertisement expenses	31.19	62.56	5.07	93.75	33.79	42.49
	e) Other expenses	10.81	13.26	9.61	24.07	22.43	78.94
	Total expenses	106.88	91.31	27.76	198.19	81.48	242.25
3	(Loss)/ Profit from operations before other income, finance costs and exceptional items (1 - 2)	(12.99)	23.52	30.46	10.53	24.62	44.63
4	Other income	3.72	7.10	5.96	10.82	9.47	20.37
5	(Loss)/ Profit from ordinary activities before finance costs and exceptional items (3 + 4)	(9.27)	30.62	36.42	21.35	34.09	65.00
6	Finance costs	372.46	340.59	324.00	713.05	646.21	1,322.94
7	(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(381.73)	(309.97)	(287.58)	(691.70)	(612.12)	(1,257.94)
8	Exceptional income/ (expense)	-	-	-	-	-	-
9	(Loss) from ordinary activities before tax (7 - 8)	(381.73)	(309.97)	(287.58)	(691.70)	(612.12)	(1,257.94
10	Tax expense, net	-	-	-	-	-	-
11	Net (loss) from ordinary activities after tax (9-10)	(381.73)	(309.97)	(287.58)	(691.70)	(612.12)	(1,257.94)
12	Paid-up equity share capital (face value of Rs 10 each)	1,709.41	1,167.32	142.47	1,709.41	142.47	145.92
13	Reserves (excluding revaluation reserve), annualised	-	-	-	-	-	3,745.05
14	Earnings/ (loss) per share (not annualised) Basic (Rs.)	(3.23)	(2.65)	(2.18)	(5.89)	(5.03)	
	Diluted (Rs.)	(3.23)	(2.65)	(2.18)	(5.89)	(5.03)	(10.80

DA	DT	TT

Select information for the quarter and half year ended 30 September 2015

		Quarter ended			Half yea	Year ended	
Sl. No.	Particulars	30 September 2015	30 June 2015	30 September 2014	30 September 2015	30 September 2014	31 March 2015
A 1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of shares - Percentage of shareholding	62,673,448 36.66%	8,465,112 7.25%	671,508 4.71%	62,673,448 36.66%	671,508 4.71%	1,058,139 7.25%
2	Promoters and promoter group shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company)	- - -	- - -	13,180,357 97.09% 92.51%	- - -	13,180,357 97.09% 92.51%	
	b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company)	108,267,296 100.00% 63.34%	108,267,296 100.00% 92.75%	395,132 2.91% 2.77%	108,267,296 100% 63.34%	395,132 2.91% 2.77%	

Segment reporting:

Ü	•				(Rs in	Millions, except as	otherwise stated)
			Quarter ended		Year to date figures for the period ended		Previous year ended
	Particulars	30 September 2015	30 June 2015	30 September 2014	30 September 2015	30 September 2014	31 March 2015
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	Segment revenue						
	a) Coffee trading	50.95	-	-	50.95	_	66.51
	b) Hospitality	16.75	27.52	14.57	44.27	40.62	93.77
	c) Investment operation	26.19	87.31	43.65	113.50	65.48	126.60
	Total income from operations (net)	93.89	114.83	58.22	208.72	106.10	286.88
2	Segment results (profit / (loss) before tax and interest from each segment)						
	a) Coffee trading	2.39	-	-	2.39	-	0.32
	b) Hospitality	(7.02)	1.96	(4.12)	(5.06)	(2.69)	2.71
	c) Investment operation	26.19	87.31	43.65	113.50	65.48	126.60
	Total	21.56	89.27	39.53	110.83	62.79	129.63
	Unallocable						
	- Finance costs	372.46	340.59	324.00	713.05	646.21	1,322.94
	- Other expense	34.55	65.75	9.07	100.30	38.15	85.00
	- Other income	3.72	7.10	5.96	10.82	9.47	20.37
	(Loss) before tax	(381.73)	(309.97)	(287.58)	(691.70)	(612.11)	(1,257.94)
3	Segment capital employed (Segment assets - segment liabilities)						
	a) Coffee trading	_	_	_	_	_	_
	b) Hospitality	75.13	75.11	75.15	75.13	75.15	75.84
	c) Investment operation	20,669.98	20,964.99	20,667.34	20,669.98	20,667.34	20,612.01
	d) Unallocated	(977.01)	(876.78)	(717.53)	(977.01)	(717.53)	(944.64)
	Total	19,768,10	20,163.32	20,024.96	19,768.10	20,024,96	19,743.21

Coffee Day Enterprises Limited Registered office: 23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru 560 001

PART III Statement of assets and liabilities (Rs in Millions)

Statement of assets and liabilities	(Rs in Millions) As at			
Particulars	As	at		
	30 September 2015	31 March 2015		
	(Unaudited)	(Audited)		
Equity and liabilities				
Shareholders' funds				
Share capital	1,709.41	162.31		
Reserves and surplus	7,208.69	3,745.05		
	8,918.10	3,907.36		
Non-current liabilities				
Long-term borrowings	6,800.00	12,115.82		
Other long-term liabilities	308.80	210.72		
Long-term provisions	386.58	279.93		
	7,495.38	12,606.47		
<u>Current liabilities</u>				
Short-term borrowings	270.00	300.00		
Trade payables	6.64	7.33		
Other current liabilities	4,278.88	3,902.13		
Short-term provisions	0.38	212.61		
	4,555.90	4,422.07		
	20,969.38	20,935.90		
Assets				
Non current assets				
Fixed assets				
- Tangible fixed assets	89.29	91.04		
- Intangible fixed assets	0.13	-		
	89.42	91.04		
Non-current investments	15,865.32	15,865.32		
Long-term loans and advances	4,618.24	4,524.36		
Other non-current assets	174.14	186.02		
	20,657.70	20,575.70		
Current assets				
Trade receivables	5.53	2.94		
Cash and bank balances	6.38	6.60		
Short-term loan and advances	206.58	259.14		
Other current assets	3.77 222.26	0.48 269.16		
	1 1			
	20,969.38	20,935.90		

Notes:

- 1 The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors in their meeting held on 9 November 2015 and have undergone a Limited Review" by the Statutory Auditors of the Company. The review report of the Statutory Auditors is being filed with the Bombay Stock Exchange and National Stock Exchange and is also available on the Company's website at www.coffeeday.com.
- 2 Pursuant to the provisions of the Listing Agreement, the Management has decided to publish consolidated financial results in the newspapers. However, the standalone financial results will be made available on the Company's website www.coffeeday.com and also on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com)
- 3 Subsequent to the period end, the Company has completed its Initial Public Offer (IPO) and raised a total capital of Rs. 11,500 million by issuing 35,060,975 equity shares of Rs 10 each at a premium of Rs 318 per share. The equity shares of the Company were listed on BSE and NSE effective 2 November 2015.
- During the six months period ended 30 September 2015, the Company has issued 102,140,857 number of equity shares as a bonus shares in the ratio of 1:7. Further, subsequent to the bonus issue, the Company has converted 63,158,232 number of compulsorily convertible debentures and 1,357,410 number of compulsorily convertible preference into 54,208,336 number of equity shares as per the terms and conditions specified in the agreement.
- 5 Status of investor complaints for the quarter ended 30 September 2015:

Particulars	Opening	Received	Resolved	Pending
Number of complaints	Nil	Nil	Nil	Nil

For and on behalf of the Board of Directors

V. G. Siddhartha

Chairman & Managing Director

Coffee Day Enterprises Limited (Formerly Coffee Day Enterprises Private Limited & Coffee Day Resorts Private Limited)

Place: Bangalore

Date: 09th November, 2015

Coffee Day Enterprises Limited Registered office: 23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru 560 001



(2.39)

(2.39)

(4.31)

(4.31)

(7.18)

(7.18)

17

Earnings / (loss) per share (not annualised)

Basic (Rs.)

Diluted (Rs.)

PART I Statement of unaudited consolidated financial results for the quarter and half year ended on 30 September 2015 Rs. in Millions) Quarter ended Half year ended Year ended 30 September 30 September 30 September 30 September 31 March Sl. No. Particulars 2015 2015 2014 2015 2014 2015 Unaudited Unaudited Unaudited Audited Audited Unaudited Income from operations a) Net sales / Income from operations (net of excise duty) 6,591.75 6,103.01 5,685.50 12,694.76 11,549.41 24,463.28 330.28 66.15 127.63 86.52 193.78 174.42 b) Other operating income 6,230.64 12,888.54 24,793.56 6,657.90 5,772.02 11,723.83 Total income from operations (net) Expenses 1,122.99 2,638.01 3,021.59 6,175.96 a) Cost of material consumed 1,515.02 1,326.03 b) Purchase of stock-in-trade 110.31 110.31 19.78 131.44 1 200 29 1,721,48 c) Cost of logistics services 1,599.62 2,799.91 3,409.36 6,725.36 d) Changes in inventories of finished goods, work-in-progress and (45.92)129.61 13.47 83.69 (69.11)273.91 stock in trade e) Employee benefit expense 863.70 767.87 646.99 1,631.57 1,193.36 2,541.68 f) Depreciation and amortisation expenses 645.94 649.63 1.332.15 1.255.45 2,574.16 686.21 g) Rent 410.10 409.68 339.47 819.78 711.63 1,403.81 h) Other expenses 1,377.60 1,185.91 982.84 2,563.51 1,792.84 3,805.62 11,334.90 Total expenses 6,124.60 5,854.32 5,679.90 11,978.92 23,631.94 Profit from operations before other income, finance costs and 533.30 376.32 909.62 388.93 3 92.12 1.161.62 exceptional items (1 - 2) 119.10 4 Other income 127.63 145.87 246.73 326.89 693.60 5 Profit from ordinary activities before finance costs and 660.93 495.42 237.99 1,156.35 715.82 1,855.22 exceptional items (3 + 4)Finance costs 850.59 833.66 774.01 1,684.25 1,594.64 3,262.33 6 7 (189.66)(338.24)(527.90)(878.82)(1,407.11)(Loss) from ordinary activities after finance costs but before (536.02)exceptional items (5 - 6) Exceptional income / (expense) (Loss) from ordinary activities before tax (7 - 8) (189.66)(338.24)(536.02)(527.90)(878.82)(1.407.11)9 10 94.75 51.28 14.06 146.03 44.12 150.24 Tax expense, net (Loss) for the period (9-10) (389.52)(673.93)(922.94)(1,557.35) (284.41)(550.08)11 12 Share of profit of associates 256.30 225.13 203.89 481.44 474.29 903.17 (448.65)(28.11)(164.39)(346.19)(192.49)(654.18)13 Minority Interest (65.27)(22.32)(51.79)(87.59)(42.54)(183.50)14 Net (loss) after tax, minority interest and share of profit of (93.38) (186.71) (397.98) (280.08) (491.19) (837.68) associates (11-12-13) 15 1,167.32 142.47 142.47 145.92 Paid-up equity share capital (face value of Rs 10 each) 1.709.41 1.709.41 5,312.91 16 Reserves (excluding revaluation reserve), annualised

(0.79)

(0.79)

(1.60)

(1.60)

(3.49)

(3.49)

PART II Select information for the quarter ended and half year ended 30 September 2015

	Select information for the quarter and six months ended 30 September 2015							
		Quarter ended			Half yea	ar ended	Year ended	
Sl. No.	Particulars	30 September	30 June 2015	30 September	30 September	30 September	31 March 2015	
51. 140.	1 articulars	2015		2014	2015	2014		
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited	
A 1	PARTICULARS OF SHAREHOLDING Public shareholding - Number of shares	62,673,448	8,465,112	671,508	62,673,448	671,508	1,058,139	
	- Percentage of shareholding	36.66%	7.25%	4.71%	36.66%	4.71%	7.25%	
2	Promoters and promoter group shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company)	-	- - -	13,180,357 97.09% 92.51%	0.00%	13,180,357 97.09% 92.51%		
	b) Non-encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the Company)	108,267,296 100.00% 63.34%	108,267,296 100.00% 92.75%	395,132 2.91% 2.77%	108,267,296 100.00% 63.34%	395,132 2.91% 2.77%		

PART III Statement of assets and liabilities

Shareholders' funds 1,709.41 162.3 Reserves and surplus 9,180.81 5,312.9 10,809.22 5,478.22 Minority Interest 5,189.34 5,101.73 Minority Interest 5,189.34 5,101.73 Non-current liabilities 2,135.62 30,461.8 Long-term borrowings 27,135.62 30,461.8 Deferred tax liabilities (net) 110.42 166.4 Long-term provisions 470.55 514.0 Current liabilities 2,242.98 1952.8 Short-term borrowings 6,554.09 50,33.8 Tande payables 1,675.68 1,654.3 Other current liabilities 200.22 303.1 Short-term provisions 200.22 303.1 Assets 200.22 303.1 Non-current liabilities 200.22 303.1 Assets 200.22 303.1 Non current assets 200.22 303.1 Fixed assets 2 10,401.77 9,972.6 Capital work in progress 30,9	Particulars	As	at
Communication Communicatio			31 March
EQUITY AND LIABILITIES Shareholders' funds 1,709.41 162.3 1,890.22 5,475.2 10,890.22 5,475.2 10,890.22 5,475.2 10,890.22 5,475.2 10,890.22 5,475.2 10,890.22 5,475.2 10,890.22 5,475.2 10,890.22 5,475.2 10,890.22 5,475.2 10,890.22 5,475.2 10,890.22 5,475.2 10,890.22 5,475.2 10,990.22 5,475.2 10,990.22 5,475.2 10,990.22 5,475.2 10,990.22 5,475.2 10,990.22 10,996.10 10,93.6 10,			
Shareholders' funds 1,709.41 162.3 Reserves and surplus 9,180.81 5,312.9 10,809.22 5,478.22 Minority Interest 5,189.34 5,101.73 Minority Interest 5,189.34 5,101.73 Non-current liabilities 2,135.62 30,461.8 Long-term borrowings 27,135.62 30,461.8 Deferred tax liabilities (net) 110.42 166.4 Long-term provisions 470.55 514.0 Current liabilities 2,242.98 1952.8 Short-term borrowings 6,554.09 50,33.8 Tande payables 1,675.68 1,654.3 Other current liabilities 200.22 303.1 Short-term provisions 200.22 303.1 Assets 200.22 303.1 Non-current liabilities 200.22 303.1 Assets 200.22 303.1 Non current assets 200.22 303.1 Fixed assets 2 10,401.77 9,972.6 Capital work in progress 30,9		(Unaudited)	(Audited)
Share capital 1,709.41 162.3 Reserves and surplus 9,180.81 5,312.9 Minority Interest 5,189.34 5,101.73 Minority Interest 5,189.34 5,101.73 Non-current liabilities 27,135.62 30,461.8 Long-term borrowings 27,135.62 30,461.8 Long-term provisions 470.55 514.0 Current liabilities 2,242.98 1,952.8 Short-term provisions 470.55 514.0 Current liabilities 6,554.09 5,033.8 Trade payables 1,675.68 1,654.3 Other current liabilities 10,052.35 9,472.2 Short-term provisions 200.22 303.1: Assets 10,052.35 9,472.2 Short-term provisions 20,22 303.1: Assets 13,482.34 16,643.7 Non current assets 20,513.48 19,654.0 Fixed assets 2,513.48 19,654.0 - Capital work in progress 20,513.48 19,654.0 - Capital work in progress 10,401.77 9,972.6 Goodwill on	EQUITY AND LIABILITIES		
Reserves and surplus	Shareholders' funds		
10,890,22 5,475.2	Share capital	1,709.41	162.31
Minority Interest	Reserves and surplus		5,312.91
Non-current liabilities 27,135.62 30,461.8 10.62.4298 1.952.8 1.		10,890.22	5,475.22
Long-term borrowings 27,135.62 30,461.8 Deferred tax liabilities (net) 110.42 166.48 1.952.88 1.952.88 1.952.88 Long-term provisions 470.55 514.07 Current liabilities Short-term borrowings 6,554.09 5,033.87 Trade payables 1,075.08 1,654.08 Other current liabilities 10,052.35 9,472.27 Short-term provisions 200.22 303.11 Assets 200.22 303.11 Non current assets 64,521.47 60,135.69 Assets - Tangible and intangible fixed assets 20,513.48 19,654.09 - Capital work in progress 30,915.25 29,626.73 Goodwill on consolidation 5,130.23 5,130.23 Non-current investments 5,348.72 5,176.78 Long-term lonas and advances 4,722.34 4,644.77 Other non-current assets 1,528.14 1,147.81 Current assets 1,145.81 1,288.30 Current investment Investment Inventories 1,145.81 1,288.30	Minority Interest	5,189.34	5,101.75
Deferred tax liabilities (net) 110.42 166.48 Other long-term liabilities 2,242.98 1,952.88 Long-term provisions 470.55 514.00 Current liabilities 29,959.57 33,095.20 Short-term borrowings 6,554.09 5,033.81 Trade payables 1,655.68 1,654.32 Other current liabilities 10,052.35 9,472.22 Short-term provisions 200.22 303.11 Assets 64,521.47 60,135.61 Assets 64,521.47 60,135.62 Assets 20,513.48 19,654.09 Non current assets 10,401.77 9,972.62 Goodwill on consolidation 5,130.23 5,130.23 Non-current investments 5,348.72 5,176.78 Deferred tax assets (net) 22.82 26.8x Long-term lonas and advances 4,722.34 4,644.72 Other non-current assets 1,128.14 1,147.81 Current investment Investment 1,528.14 1,147.81 Inventories 1,145.81 1,288.34 Trade receivables 2,888.79 3,338.90 <td>Non-current liabilities</td> <td></td> <td></td>	Non-current liabilities		
Other long-term liabilities 2,242,98 1,952.86 Long-term provisions 29,959.57 33,095.21 Current liabilities Short-term borrowings 6,554.09 5,033.8 Trade payables 1,675.68 1,654.32 Other current liabilities 10,052.35 9,472.22 Short-term provisions 200.22 303.11 Assets 64,521.47 60,135.69 Assets 20,513.48 19,654.00 Non current assets 20,513.48 19,654.00 Fixed assets 20,513.48 19,654.00 - Capital work in progress 20,513.48 19,654.00 Goodwill on consolidation 5,130.23 5,130.23 Non-current investments 5,348.72 5,176.73 Deferred tax assets (net) 22.82 26.84 Long-term loans and advances 4,722.34 4,644.73 Other non-current assets 1,528.14 1,147.83 Current investment 19,996.16 Current investment 19,996.16 Current investment 19,996.16 Inventories 1,145.81 1,258.36	Long-term borrowings	27,135.62	30,461.84
Long-term provisions 470.55 514.07 29,959.57 33,095.20 Current liabilities 6,554.09 5,033.81 Short-term borrowings 6,554.09 5,033.81 Trade payables 11,675.68 1,654.3 Other current liabilities 200.22 303.11 Short-term provisions 200.22 303.11 18,482.34 16,463.51 64,521.47 60,135.69 Assets 5.48.21.47 60,135.69 Non current assets 10,401.77 9,972.61 - Capital work in progress 10,401.77 9,972.61 Goodwill on consolidation 5,130.23 5,130.23 Non-current investments 5,348.72 5,176.78 Deferred tax assets (net) 22.82 26.88 Long-term loans and advances 4,722.34 4,644.72 Other non-current assets 11,622.02 10,996.16 Current investment 139.15 - Inventories 1,145.81 1,258.36 Current investment 139.15 - Inventories 1,145.81 1,258.36	Deferred tax liabilities (net)	110.42	166.48
Current liabilities	Other long-term liabilities	2,242.98	1,952.86
Current liabilities 6,554.09 5,033.88 Short-term borrowings 6,554.09 5,033.88 Trade payables 1,675.68 1,654.3 Other current liabilities 10,052.35 9,472.22 Short-term provisions 200.22 303.11 18,482.34 16,463.50 4Assets 64,521.47 60,135.69 Assets 64,521.47 60,135.69 Assets 7. Tangible and intangible fixed assets 20,513.48 19,654.00 - Capital work in progress 10,401.77 9,972.60 Goodwill on consolidation 5,130.23 5,130.23 Non-current investments 5,348.72 5,176.79 Deferred tax assets (net) 22.82 26.8 Long-term loans and advances 4,722.34 4,644.70 Other non-current assets 11,622.02 10,996.16 Current assets 11,622.02 10,996.16 Current investment 139.15 - Inventories 1,145.81 1,258.30 Trade receivables 2,888.79 3,338.90	Long-term provisions	470.55	514.02
Short-term borrowings		29,959.57	33,095.20
Trade payables 1,675.68 1,654.3 Other current liabilities 10,952.35 9,472.2 Short-term provisions 200.22 303.11 18,482.34 16,463.5 64,521.47 60,135.69 Assets 64,521.47 60,135.69 Assets 20,513.48 19,654.09 - Tangible and intangible fixed assets 20,513.48 19,654.09 - Capital work in progress 10,401.77 9,972.6 Goodwill on consolidation 5,130.23 5,130.23 Non-current investments 5,348.72 5,176.78 Deferred tax assets (net) 22.82 26.88 Long-term loans and advances 4,722.34 4,644.77 Other non-current assets 11,47.81 1,47.82 Current investment 139.15 1 Inventories 1,145.81 1,258.36 Trade receivables 2,888.79 3,338.99 Cash and bank balances 10,093.69 7,427.77 Short-term loan and advances 1,531.83 1,849.20 Other current assets 1,6853.97 14,382.50			
Other current liabilities 10,052.35 200.22 303.15 Short-term provisions 200.22 303.15 18,482.34 16,463.5 16,463.5 4Assets 64,521.47 60,135.69 Assets Fixed assets - Tangible and intangible fixed assets 20,513.48 19,654.09 - Capital work in progress 10,401.77 9,972.6 Goodwill on consolidation 5,130.23 5,130.23 Non-current investments 5,348.72 5,176.75 Deferred tax assets (net) 22.82 26.8 Long-term loans and advances 4,722.34 4,644.7 Other non-current assets 11,622.02 10,996.16 Current investment 139.15 1,147.88 Inventories 1,145.81 1,258.3 Current mivestment 139.15 1,258.3 Inventories 1,145.81 1,258.3 Cash and bank balances 10,093.69 7,427.7 Short-term loan and advances 1,531.83 1,849.25 Other current assets 1,054.70 508.3 Other current assets 1,6853.97 14,382.56			
Short-term provisions 200.22 303.12 18,482.34 16,463.52			
18,482.34 16,463.55 64,521.47 60,135.69 Assets			,
Assets Non current assets Fixed assets - Tangible and intangible fixed assets - Capital work in progress Goodwill on consolidation Non-current investments Deferred tax assets (net) Long-term loans and advances Other non-current assets Current assets Current investment Inventories Trade receivables Cash and bank balances Cash and advances Cher current assets Cash and advances Cher current assets 1,145.81 1,258.30 1,258.31 1,849.21 1,054.70 508.3 16,853.97 14,382.55	Snort-term provisions		
Assets Non current assets Fixed assets - Tangible and intangible fixed assets - Capital work in progress Capital work in progress Codwill on consolidation 5,130,23 5,130,23 Son-current investments 5,348,72 5,176,78 22,82 26,88 Long-term loans and advances Current assets Current assets Current investment 11,622,02 10,996,16 Current assets Current investment 139,15 - Inventories Trade receivables Cash and bank balances Cash and bank balances Current loan and advances 1,145,81 1,258,36 1,331,83 1,849,23 Cother current assets Current assets Current assets Cash and bank balances Current assets Current assets Cash and bank balances Current loan and advances 1,145,81 1,258,36 1,458,18 1,458,18 1,531,83 1,849,23 1,054,70 508,3 16,853,97 14,382,55		10,102.54	10,405.52
Non current assets Fixed assets - Tangible and intangible fixed assets 20,513.48 19,654.09 - Capital work in progress 10,401.77 9,972.63 30,915.25 29,626.73 Goodwill on consolidation 5,130.23 5,130.23 Non-current investments 5,348.72 5,176.76 Deferred tax assets (net) 22.82 26.84 Long-term loans and advances 4,722.34 4,644.77 Other non-current assets 1,528.14 1,147.85 Current assets 11,622.02 10,996.16 Current investment 139.15 - Inventories 1,145.81 1,258.30 Trade receivables 2,888.79 3,338.96 Cash and bank balances 10,093.69 7,427.77 Short-term loan and advances 1,531.83 1,849.23 Other current assets 1,054.70 508.3 16,853.97 14,382.56		64,521.47	60,135.69
Non current assets Fixed assets - Tangible and intangible fixed assets 20,513.48 19,654.09 - Capital work in progress 10,401.77 9,972.63 30,915.25 29,626.73 Goodwill on consolidation 5,130.23 5,130.23 Non-current investments 5,348.72 5,176.76 Deferred tax assets (net) 22.82 26.84 Long-term loans and advances 4,722.34 4,644.77 Other non-current assets 1,528.14 1,147.85 Current assets 11,622.02 10,996.16 Current investment 139.15 - Inventories 1,145.81 1,258.30 Trade receivables 2,888.79 3,338.96 Cash and bank balances 10,093.69 7,427.77 Short-term loan and advances 1,531.83 1,849.23 Other current assets 1,054.70 508.3 16,853.97 14,382.56			
Fixed assets - Tangible and intangible fixed assets - Capital work in progress - Capital work in progr			
- Tangible and intangible fixed assets - Capital work in progress - Capital	Non current assets		
- Capital work in progress 10,401.77 9,972.67 30,915.25 29,626.72 Goodwill on consolidation 5,130.23 5,130.23 Non-current investments 5,348.72 5,176.78 Deferred tax assets (net) 22.82 26.88 Long-term loans and advances 4,722.34 4,644.72 Other non-current assets 1,528.14 1,147.82 11,622.02 10,996.16 Current assets Current investment 139.15 - Inventories 1,145.81 1,258.36 Trade receivables 2,888.79 3,338.96 Cash and bank balances 10,093.69 7,427.73 Short-term loan and advances 11,531.83 1,849.28 Other current assets 1,054.70 508.3 16,853.97 14,382.58	Fixed assets		
30,915.25 29,626.72	- Tangible and intangible fixed assets	20,513.48	19,654.09
Goodwill on consolidation 5,130.23 5,130.23 5,130.23 Non-current investments 5,348.72 5,176.78 5,176.78 Deferred tax assets (net) 22.82 26.88 Long-term loans and advances 4,722.34 4,644.78 Other non-current assets 11,622.02 10,996.16 Current assets 139.15 - Current investment 139.15 - Inventories 1,145.81 1,258.30 Trade receivables 2,888.79 3,338.96 Cash and bank balances 10,093.69 7,427.77 Short-term loan and advances 1,531.83 1,849.23 Other current assets 1,054.70 508.3 16,853.97 14,382.56	- Capital work in progress	10,401.77	9,972.63
Non-current investments 5,348.72 5,176.76 Deferred tax assets (net) 22.82 26.84 Long-term loans and advances 4,722.34 4,644.77 Other non-current assets 1,528.14 1,147.85 Current assets Current investment 139.15 - Inventories 1,145.81 1,258.36 Trade receivables 2,888.79 3,338.96 Cash and bank balances 10,093.69 7,427.73 Short-term loan and advances 1,531.83 1,849.26 Other current assets 1,054.70 508.3 16,853.97 14,382.56		30,915.25	29,626.72
Non-current investments 5,348.72 5,176.76 Deferred tax assets (net) 22.82 26.84 Long-term loans and advances 4,722.34 4,644.77 Other non-current assets 1,528.14 1,147.85 Current assets Current investment 139.15 - Inventories 1,145.81 1,258.36 Trade receivables 2,888.79 3,338.96 Cash and bank balances 10,093.69 7,427.73 Short-term loan and advances 1,531.83 1,849.26 Other current assets 1,054.70 508.3 16,853.97 14,382.56	Goodwill on consolidation	5 130 23	5 130 23
Deferred tax assets (net) 22.82 26.84 Long-term loans and advances 4,722.34 4,644.72 Other non-current assets 1,528.14 1,147.82 11,622.02 10,996.16 Current assets 139.15 - Current investment 1,145.81 1,258.36 Trade receivables 2,888.79 3,338.96 Cash and bank balances 10,093.69 7,427.73 Short-term loan and advances 1,531.83 1,494.23 Other current assets 1,054.70 508.3 16,853.97 14,382.56	Goodwin on consolidation	3,130.23	3,130.23
Long-term loans and advances 4,722.34 4,644.77 Other non-current assets 1,528.14 1,147.87 Current assets 11,622.02 10,996.16 Current investment 139.15 - Inventories 1,145.81 1,258.30 Trade receivables 2,888.79 3,338.90 Cash and bank balances 10,093.69 7,427.77 Short-term loan and advances 1,531.83 1,849.23 Other current assets 1,054.70 508.3 16,853.97 14,382.53	Non-current investments	5,348.72	5,176.78
Other non-current assets 1,528.14 1,147.80 11,622.02 10,996.16 Current assets 139.15 - Current investment 1,145.81 1,258.30 Inventories 2,888.79 3,338.90 Cash and bank balances 10,093.69 7,427.70 Short-term loan and advances 1,531.83 1,849.20 Other current assets 1,054.70 508.3 16,853.97 14,382.50	Deferred tax assets (net)	22.82	26.84
Current assets 139.15 - Current investment 139.15 - Inventories 1,145.81 1,258.30 Trade receivables 2,888.79 3,338.90 Cash and bank balances 10,093.69 7,427.77 Short-term loan and advances 1,531.83 1,849.20 Other current assets 1,054.70 508.3 16,853.97 14,382.50	Long-term loans and advances	· · · · · · · · · · · · · · · · · · ·	4,644.72
Current assets Current investment 139.15 - Inventories 1,145.81 1,258.30 Trade receivables 2,888.79 3,338.90 Cash and bank balances 10,093.69 7,427.77 Short-term loan and advances 1,531.83 1,849.20 Other current assets 1,054.70 508.3 16,853.97 14,382.50	Other non-current assets		1,147.82
Current investment 139.15 - Inventories 1,145.81 1,258.30 Trade receivables 2,888.79 3,338.90 Cash and bank balances 10,093.69 7,427.71 Short-term loan and advances 1,531.83 1,849.20 Other current assets 1,054.70 508.3 16,853.97 14,382.50		11,622.02	10,996.16
Current investment 139.15 - Inventories 1,145.81 1,258.30 Trade receivables 2,888.79 3,338.90 Cash and bank balances 10,093.69 7,427.71 Short-term loan and advances 1,531.83 1,849.20 Other current assets 1,054.70 508.3 16,853.97 14,382.50	Current assets		
Trade receivables 2,888.79 3,338.99 Cash and bank balances 10,093.69 7,427.73 Short-term loan and advances 1,531.83 1,849.23 Other current assets 1,054.70 508.3 16,853.97 14,382.50	Current investment	139.15	-
Cash and bank balances 10,093.69 7,427.73 Short-term loan and advances 1,531.83 1,849.23 Other current assets 1,054.70 508.3 16,853.97 14,382.53	Inventories	1,145.81	1,258.30
Short-term loan and advances 1,531.83 1,849.21 Other current assets 1,054.70 508.3 16,853.97 14,382.51	Trade receivables	2,888.79	3,338.96
Other current assets 1,054.70 508.3 16,853.97 14,382.58	Cash and bank balances	10,093.69	7,427.73
16,853.97 14,382.50	Short-term loan and advances	1,531.83	1,849.28
	Other current assets		508.31
64,521.47 60,135.69		16,853.97	14,382.58
		64,521.47	60,135.69
			-

Coffee Day Enterprises Limited Registered office: 23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru 560 001



Consolidated Segment wise revenue, results and capital employed

(Rs. in Millions)

COMOUNIC	ated Segment wise revenue, results and capital employed		Quarter ended			Half year ended		
		30 September	30 June	30 September	30 September	30 September	Year ended 31 March	
Sl. No.	Particulars	2015	2015	2014	2015	2014	2015	
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited	
1	Segment revenue	Chaddica	Audited	Chaudited	Chaddited	Chaddited	Audited	
•	a) Coffee and related business	2,850.41	3,392.55	2,894.49	6,242.96	6,025.34	12,803.92	
	b) Leasing of commercial office space	301.62	287.30	201.50	588.92	444.84	1,007.95	
	c) Hospitality services	94.61	75.86	52.16	170.48	126.25	257.27	
	d) Financial services	1,235,15	808.39	486.45	2,043.54	890.33	2,224.67	
	e) Integrated multimodal logistics	2,021.50	1,593.30	2,067.78	3,614.80	4,098.50	8,190.76	
	f) Others	154.61	73.24	69.64	227.85	138.57	308.99	
	Net income from operations	6,657.90	6,230.64	5,772.02	12,888.55	11,723.83	24,793.56	
2	Segment results							
	Profit / (loss) before tax and interest from each segment							
	a) Coffee and related business	154.19	161.00	43.80	315.20	163.85	382.64	
	b) Leasing of commercial office space	93.97	123.62	16.41	217.58	87.46	289.44	
	c) Hospitality services	(15.61)	10.09	(17.77)			(23.31	
	d) Financial services	192.33	37.47	(42.95)	` ′	3.79	139.42	
	e) Integrated multimodal logistics	121.18	103.86	104.05	225.04	191.33	393.70	
	f) Others	18.43	5.83	9.65	24.26	11.84	49.04	
	Total	564.49	441.87	113.18	1,006.37	438.70	1,230.93	
	Unallocable							
	Less: Finance costs	850.59	833.66	774.01	1,684.25	1,594.64	3,262.33	
	Less: Other unallocable expenses	31.19	65.56	21.06	96.75	49.79	69.32	
	Add: Other income	127.63	119.10	145.87	246.73	326.89	693.60	
	Profit/ (loss) before tax	(189.66)	(338.24)	(536.02)	(527.90)	(878.82)	(1,407.11)	
3	Capital employed							
·	a) Coffee and related business	10,947.89	11,162.91	12,478.71	10,947.89	12,478.71	11,806.19	
	b) Leasing of commercial office space	12,137.02	9,210.19	10,220.34	12,137.02	10,220.34	8,249.16	
	c) Hospitality services	4,536.58	4,814.61	5,371.93	4,536.58	5,371.93	4,898.65	
	d) Financial services	982.37	630.63	1,120.86	982.37	1,120.86	659.74	
	e) Integrated multimodal logistics	17,305.08	14,830.18	14,001.66	17,305.08	14,001.66	14,305.44	
	f) Others	344.86	317.47	343.82	344.86	343.82	302.19	
	Total	46,253.80	40,965.99	43,537.32	46,253.80	43,537.32	40,221.37	
	Unallocable assets	10,885.34	13,730.31	10,130.72	10,885.34	10,130.72	12,668.16	
		57,139.14	54,696.28	53,668.04	57,139.14	53,668.04	52,889.53	

Notes:

The above results of Coffee Day Enterprises Limited ("the Company"), its subsidiaries, associates and joint ventures, (collectively known as "the CCD Group") are prepared in accordance with requirement of the Accounting Standard-21 "Consolidated Financial Statements" prescribed by Companies (Accounting Standard) Rules, 2006 (as amended).

The consolidated figures above include figures of subsidiary companies namely Coffee Day Global Limited, Tanglin Developments Limited, Coffee Day Hotels and Resorts Private Limited, Coffee Day Trading Limited, Way2Wealth Securities Private Limited, Amalgamated Holdings Limited, Ganga Coffee Curing Works Limited, A.N Coffeeday International Limited, Coffee Day Properties (India) Private Limited, Classic Coffee Curing Works, Coffeelab Limited, Coffee Day Gastronomie Und Kaffeehandles GmbH, Coffee Day CZ a.s, Tanglin Retail Reality Developments Private Limited, Sical Logistics Limited, Sical Infra Assets Limited, Sical Iron Ore Terminal Limited, Sical Iron Ore Terminal Limited, Norsea Global Offshore Pte Limited, Nagpur Sical Gupta Road Terminal Limited, Nagpur Sical Gupta Logistics Limited, Sical Adams Offshore Limited, Girividyuth India Limited, Wilderness Resorts Private Limited, Karnataka Wildlife Resorts Private Limited, Mandi2Market Traders Private Limited, Way2Wealth Distributors Private Limited, Way2Wealth Realty Advisors Private Limited, Way2Wealth Brokers Private Limited, Way2Wealth Realty Advisors Private Limited, Way2Wealth Brokers Private Limited, Way2Wealth Brokers Private Limited, Way2Wealth Realty Advisors Private Limited, Techno Shares and Stocks Limited, Way2Wealth Illuminati Pte. Limited, Techno Commodity Broking Private Limited, AlphaGrep Holding HK Limited, Magnasoft Consulting India Private Limited, Magnasoft Europe Limited and Magnasoft Spatial Services Inc.

The consolidated figures above include proportionate figures of joint ventures namely PSA Sical Terminals Limited, Sical Sattva Rail Terminal Private Limited, AlphaGrep Technologies Limited as well as the Group's share of profits from associate companies namely Ittiam Systems Private Limited, Global Edge Software Private Limited, Mindtree Limited, Barefoot Resorts and Leisure India Private Limited.

- 2 The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors in their meeting held on 9 November 2015 and have undergone a 'Limited Review" by the Statutory Auditors of the Company. The review report of the Statutory Auditors is being filed with the Bombay Stock Exchange and National Stock Exchange and is also available on the Company's website at www.coffeeday.com.
- 3 Pursuant to the provisions of the Listing Agreement, the Management has decided to publish consolidated financial results in the newspapers. However, the standalone financial results will be made available on the Company's website www.coffeeday.com and also on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com)
- 4 Subsequent to the period end, the Company has completed its Initial Public Offer (IPO) and raised a total capital of Rs. 11,500 million by issuing 35,060,975 equity shares of Rs 10 each at a premium of Rs 318 per share. The equity shares of the Company were listed on BSE and NSE effective 2 November 2015.
- During the six months period ended 30 September 2015, the Company has issued 102,140,857 number of equity shares as a bonus shares in the ratio of 1:7. Further, subsequent to the bonus issue, the Company has converted 63,158,232 number of compulsorily convertible debentures and 1,357,410 number of compulsorily convertible preference into 54,208,336 number of equity shares as per the terms and conditions specified in the agreement.

Information of standalone unaudited financial results of the Company in terms of Clause 41 (VI) (b) of the Listing Agreement is as under:

	Quart	Year ended		
Particulars	30 September 2015 30 June 2015		30 September	31 March 2015
			2014	
	Unaudited	Audited	Unaudited	Audited
Total income from operations, net	93.89	114.83	58.22	286.88
(Loss)/ profit before tax and exceptional items	(381.73)	(309.97)	(287.58)	(1,257.94)
(Loss)/ profit after tax and exceptional items	(381.73)	(309.97)	(287.58)	(1,257.94)

7 Status of investor complaints for the quarter ended 30 September 2015:

Particulars	Opening	Received	Resolved	Pending
Number of complaints	Nil	Nil	Nil	Nil

For and on behalf of the Board of Directors

V. G. Siddhartha

Chairman & Managing Director

Coffee Day Enterprises Limited (Formerly Coffee Day Enterprises Private Limited & Coffee Day Resorts Private Limited)

Place: Bangalore Date: November 9th, 2015